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**Bilfinger Berger: Interim Report Q3 2006**

- **Order backlog at new record level**
- **Major increases in the Services segment**
- **Increase in earnings anticipated for full year**

In the first nine months of 2006, Bilfinger Berger significantly increased its output volume, orders received and order backlog. EBITA surpassed the level of the prior-year period, although write-offs on two concessions projects significantly burdened earnings in the second quarter. The excellent development of the services business was particularly pleasing.

**Increased business volume**

The Group's output volume in the first nine months of the year increased by 7% to €5,647 million. Orders received were 26% higher than in the prior-year period, reaching €7,393 million. This was due in particular to new major projects in the Civil business segment and dynamic growth in the Services business segment. The order backlog expanded by 20% to a new record level of €8,553 million.

**EBITA above prior-year level**

EBITA for the first nine months of 2006 climbed to €51 million (Jan.-Sept. 2005: €43 million). Net interest income amounted to €6 million (Jan.-Sept. 2005: €4 million). Earnings before taxes increased to €50 million (Jan.-Sept. 2005: €43 million). The impairments recognized in the concession business in the second quarter in the amount of €63 million are not tax deductible, meaning that the income tax charge amounted to €39 million (Jan.-Sept. 2005: €16 million). This resulted in net profit of €4 million (Jan.-Sept. 2005: €23 million).

**Increase in EBITA and net profit for full year**

Bilfinger Berger assumes that the planned sale of three projects from the concession portfolio will be completed in the fourth quarter. For the full year the Company anticipates not only a significant increase in EBITA but also a renewed rise in net profit as compared to the prior year. The return on capital employed will surpass the target of 11%. Output volume is expected to increase to over €7.7 billion.